

# Goldcoin Health Foods Ltd.

**Goldcoin Health Foods Ltd. | BSE Code: 538542 | Market Data as on Date: 29 Jun 2016**

Current Price (₹)	12.70	Market Cap (₹ Crores)	3.81	Book Value (₹)	12.07
52 Week High (₹)	58.60	Shares Outstanding	30,00,900	P/B Ratio	1.05
52 Week Low (₹)	12.70	Beta - Sensex	0.25	Earnings Per Share (₹)	0.02
Face Value per Share (₹)	10.00	Dividend Yield (%)	-	P/E Ratio	-

## Company Info:

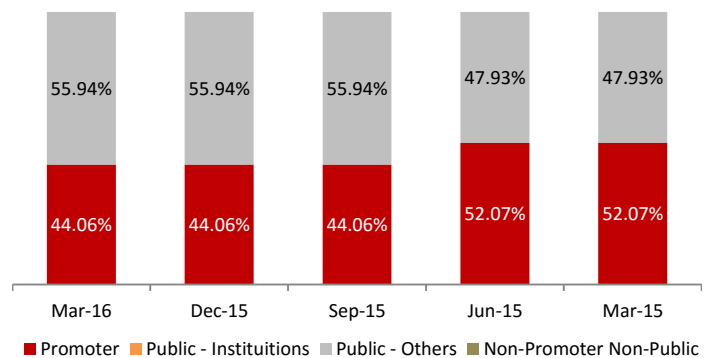
The Company which has its manufacturing facilities at Vasana, Gujarat, with an installed capacity of 1050 tpa, manufactures biscuits. Commercial production commenced only in Mar.'94 due to delay in the installation of plant and machinery. The biscuits are marketed under the Amit and Biskis brand names. In 1995-96, it proposed to go in for an expansion to increase the capacity from 1050 tpa to 4200 tpa which includes the manufacture of value-added therapeutic biscuits along with normal short dough, hard dough biscuits and crackers. The Company made a public issue in Dec.'95 to part-finance the expansion project and to meet the margin money of working capital requirements. The Company has an established clientele in Gujarat, Maharashtra, Rajasthan and Madhya Pradesh.

## Peer Comparison

	Gold Coin	Nestle India	RCL Foods
Sales	0.25	2,302.46	0.33
PAT	(0.02)	259.00	(0.22)
Equity	3.00	96.42	4.55
EPS	-	26.86	-
OPM %	(0.80)	22.30	(64.07)
NPM %	(9.16)	11.25	(66.47)

\* Peers are grouped according to sector and market cap

## Shareholding Pattern



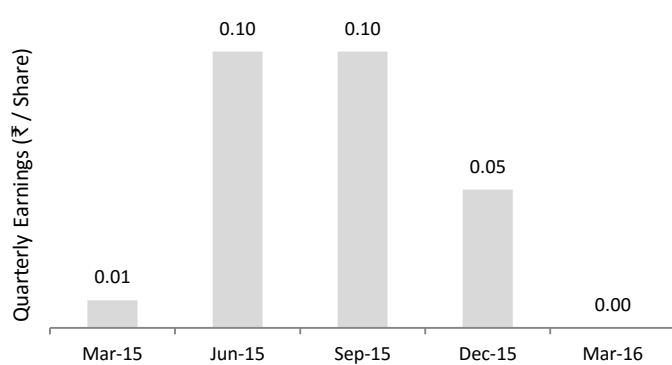
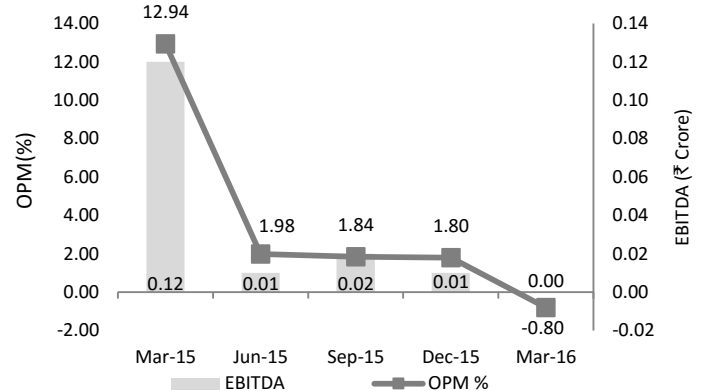
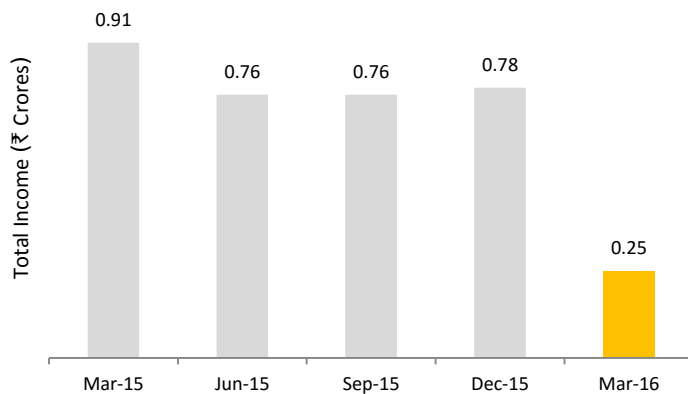
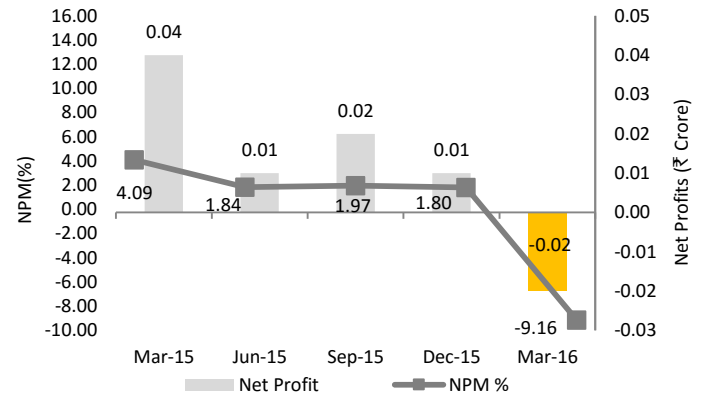
## Quarterly Review - Mar 16:

The Company has recorded revenues of ₹ 0.25 Crores during the current quarter as against ₹ 0.9 Crores for the corresponding quarter last year. EBITDA margins for the current quarter increased to - in Mar quarter this year as compared to 13.33% in the same quarter previous year. The Profit after Tax (PAT) for current quarter stood at ₹ -0.02 Crores.

## Quarterly Results:

### Income Statement

	Figures in ₹ Crores							
	Mar-16	% of (1)	Mar-15	% of (1)	Dec-15	% of (1)	Sep-15	% of (1)
Revenue	0.25		0.90		0.78		0.76	
Total Income	0.25		0.91		0.78		0.76	
Expenditure	(0.25)	-100.00%	(0.79)	-87.78%	(0.76)	-97.44%	(0.75)	-98.68%
Interest	-	-	-	-	-	-	-	-
PBDT	-	-	0.12	13.33%	0.01	1.28%	0.02	2.63%
PBIDT	-	-	0.12	13.33%	0.01	1.28%	0.02	2.63%
Depreciation	(0.02)	-8.00%	(0.08)	-8.89%	-	-	-	-
PBT	(0.02)	-8.00%	0.04	4.44%	0.01	1.28%	0.02	2.63%
Tax	-	-	-	-	-	-	-	-
Net Profit	(0.02)	-8.00%	0.04	4.44%	0.01	1.28%	0.02	2.63%

**Quarter on Quarter Changes:**
**Quarterly EPS History**

**Operational Profitability**

**Quarterly Income Growth**

**Quarterly PAT Margins**


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